

Nomor/Number : 051/MTI/CORSEC/EXT/VIII/2021  
Lampiran/Attachment : 1 (satu) rangkap

Jakarta, 9 Agustus 2021

**Kepada Yth:**

- 1. Kepala Eksekutif Pengawas Pasar Modal  
Otoritas Jasa Keuangan**  
di Gedung Soemitro Djojohadikusumo,  
Jl. Lapangan Banteng Timur 2-4, Sawah Besar  
Jakarta Pusat- 10710
  
- 2. Kepala Divisi Penilai Perusahaan Grup 3  
PT Bursa Efek Indonesia**  
Indonesia Stock Exchange Building  
Jl. Jend. Sudirman Kav 52-53  
Jakarta Selatan- 12190

**Perihal : Informasi Pembayaran ke-4 (empat)  
Cicilan Imbalan Ijarah Sukuk Ijarah  
Berkelanjutan I Moratelindo Tahap  
II Tahun 2020 Seri A dan Seri B**

**Subject : Information regarding the 4<sup>th</sup> (fourth)  
interest rates payment of Moratelindo  
Phase II Year 2020 Shelf Offering Sukuk  
Ijarah Series A and Series B**

*Surat ini kami sampaikan berdasarkan Peraturan PT Bursa Efek Indonesia nomor I-E tentang Kewajiban Penyampaian Informasi (untuk selanjutnya disebut "IDX IE"); Peraturan Otoritas Jasa Keuangan nomor 31/POJK.04/2015 tentang Keterbukaan Atas Informasi atau Fakta Material oleh emiten atau Perusahaan Publik ("POJK 31"); Peraturan Otoritas Jasa Keuangan Nomor 7/POJK.04/2018 tentang Penyampaian Laporan Melalui Sistem Pelaporan Elektronik Emiten atau Perusahaan Publik ("POJK 7"); Perjanjian Perwaliamanatan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap II Tahun 2020 nomor 46 tanggal 17 Juli 2020 beserta perubahan-perubahannya ("PWA SI II"), dibuat dan ditandatangani oleh PT Mora Telematika Indonesia dengan PT Bank KB Bukopin Tbk (dahulu PT Bank Bukopin Tbk) dan berdasarkan Surat Kustodian Sentral Efek Indonesia Nomor KSEI-14217/JKU/0721 tertanggal 28 Juli 2021 perihal Permintaan Dana Bunga Sukuk Ijarah Berkelanjutan I Moratelindo Tahap II Tahun 2020 Seri A-B Ke-4 (empat) ("Surat KSEI").*

*In order to comply Regulation of the Indonesia Stock Exchange number I-E regarding the Obligation of Information Submission (hereinafter referred to as "IDX IE"); Financial Services Authority Regulation number 31/POJK.04/2015 concerning Disclosure of Material Information or Facts by issuers or Public Companies ("POJK 31"); Financial Services Authority Regulation Number 7/POJK.04/2018 concerning Submission of Reports Through the Electronic Reporting System of Issuers or Public Companies ("POJK 7"); Moratelindo Phase II Year 2020 Shelf Offering Sukuk Ijarah Trustee Agreement Number 46 dated 17 July 2020 and its amendments ("PWA SI II"); and the Letter of the Indonesian Central Securities Depository Number KSEI-14217/JKU/0721 dated July 28<sup>th</sup>, 2021 regarding the Request for 4<sup>th</sup> (fourth) Interest rates payment of Moratelindo Phase II Year 2020 Shelf Offering Sukuk Ijarah Series A and Series B ("KSEI Letter").*

**DISCLAIMER:**

This Document is a translation of an official document issued by the respective party. Every effort has been made to ensure that the contents of this document are identical, accurate, and faithful to that published in Bahasa Indonesia. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail

Dengan hormat,

Berdasarkan IDX IE, POJK 31, POJK 7, PWA SI II dan Surat KSEI, melalui surat ini kami sampaikan pemberitahuan, bahwa pada tanggal 9 Agustus 2021 telah dilakukan pembayaran ke-4 (empat) Cicilan Imbalan Ijarah Sukuk Ijarah Berkelanjutan I Moratelindo Tahap II Tahun 2020 Seri A dan Seri B, dengan rincian sebagai berikut:

*Dear Sirs/Madam,*

*In order to comply IDX IE, POJK 31, POJK 7, PWA SI II and KSEI Letter, through this letter we convey that on August 9<sup>th</sup>, 2021 the 4<sup>th</sup> (fourth) Interest rates of Moratelindo Phase II Year 2020 Shelf Offering Sukuk Ijarah Series A and Series B has been paid, with details as follows:*

<b>Kode Efek</b> <i>Effect Code</i>	<b>Jumlah Sukuk Ijarah</b> <i>Sukuk Ijarah Amount</i> <b>(Rp,-)</b>	<b>Nilai Nominal</b> <i>Amount</i> <b>(Rp,-)</b>	<b>Tingkat Bunga</b> <i>Interest Rate</i> <b>(p.a)</b>
SIMORA01ACN2	191.000.000.000,00	5.013.750.000,00	10,5 %
SIMORA01BCN2	86.000.000.000,00	2.418.750.000,00	11,25 %
<b>Total</b>	<b>277.000.000.000,00</b>	<b>7.432.500.000,00</b>	

Salinan bukti pembayaran tersebut kami lampirkan bersamaan dengan surat ini.

Demikian yang dapat kami sampaikan dan apabila terdapat informasi yang dibutuhkan mengenai surat ini terkait isu hukum, mohon untuk menghubungi Henry Rizard Rumopa (081310278078- henry.rumopa@moratelindo.co.id atau corsec@moratelindo.co.id) dan sehubungan dengan isu keuangan dan akuntansi mohon untuk menghubungi Genta Andika Putra (081287667934- genta.putra@moratelindo.co.id).

*A copy of the proof of payment is attached to this letter.*

*If there is information needed regarding this letter related to legal issues, please contact Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id or corsec@moratelindo.co.id) and related to financial issues and accounting, please contact Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id).*

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Hormat Kami/*Sincerely Yours*,  
**PT Mora Telematika Indonesia**

[signed]

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**Nama/Name** : Henry Rizard Rumopa  
**Jabatan/Title** : Sekretaris Perusahaan/*Corporate Secretary*

**Tembusan/CC:**

1. Yth. PT Bank KB Bukopin Tbk selaku Wali Amanat Sukuk Ijarah Tahap I, Tahap II, Tahap III dan Tahap IV;
2. Yth. PT Kustodian Sentral Efek Indonesia; dan
3. Arsip

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Bukti Trx MT103 - Single Transfer  
Cab KCE Jakarta Cik Ditiro

09 August 2021 Ref: 0088285968

**PENGIRIM**  
 No. Warkat : SA053825  
 No Rek : 9924867277  
 Nama Rek : MORA TELEMATIKA INDO  
 Nama : PT MORA TELEMATIKA INDONESIA  
 Alamat :

**PENERIMA**  
 Bank : PT. KUSTODIAN SENTRA  
 Rek : KSEI1MORA00187  
 Nama : KSEIIDJ1  
 Alamat :

Jumlah : IDR 7,432,500,000.0  
 Biaya : IDR 0.00  
 Nilai Trf : IDR 7,432,500,000.0  
 Keterangan : INT/MORA/12082021  
 Teller : Retri Meidiniarti

Tanda Tangan Teller /  
 R3 /RTG /0088285968 08-09-2021 10:59  
 P002 /C005352/000654

**APLIKASI TRANSAKSI**  
 Transaction Application  
 TANGGAL / Date : 09/08/21



CABANG / Branch : Cik Ditiro

Bismillahirrahmaanirrahlim

HARAP PILIH JENIS TRANSAKSI / Please choose transaction type :

- JENIS PEMBAYARAN / payment type :
- CEK/BG / Cheque
  - TUNAI / Cash
  - DEBIT REKENING / Debit
  - LLG Clearing
  - INKASO Collection
  - RTGS
  - SWIFT
  - PEMINDAHBUKUAN Transfer Account
  - WESEL Bank Draft
  - Lainnya Other

NAMA, ALAMAT & TELEPON PENERIMA Beneficiary's Name, Address & Telephone <b>KSEIIDJ1</b> NAMA & CABANG BANK PENERIMA Beneficiary's Bank Name & Branch <b>PT KUSTODIAN SENTRAL EFEK INDONESIA</b> A/C. No. <b>KSEI1MORA00187</b>	NOMOR CEK/BG / NO. REKENING Cheque No / Account No.	NAMA BANK Bank Name	VALUTA Ccy	KURS Rate	JUMLAH Amount
NAMA, ALAMAT & TELEPON PENYETOR Customer's Name, Address & Telephone <b>PT MORA TELEMATIKA INDONESIA</b> A/C. No. <b>992-486-7277</b>	BIAYA Charges	<input type="checkbox"/> TUNAI / Cash	<input type="checkbox"/> DEBIT REKENING / Debit	<b>TOTAL Total Amount</b> <b>7.432.500.000</b>	
TERBILANG / Amount in Words : <b>Tujuh Miliar Empat Ratus Tiga Ribu Dua Ratus Lima Ratus Ribu Rupiah</b>					
SUMBER DANA : <b>CONF IBU EVITA 10 15</b> Source Of Fund					
KETERANGAN / Notes : <b>INT/MORA/12082021</b>					

Saya/kami yang menandatangani telah membaca dan menyetujui pada seluruh ketentuan dan syarat-syarat yang tercantum pada halaman belakang dan menyatakan bahwa semua pernyataan adalah benar // or We who has signed are already read and agree to all the terms and conditions stated on the reverse side and declare that all particulars are true

Lembar 1 : File Bank      Lembar 2 : Nasabah/Customer

Seteran sah apabila Nasabah telah menerima Slip Konfirmasi / Deposit from Customer is valid after received Confirmation from Bank